

# Market Mood





09th May 2025

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**LTP** 24273.80

**R1** 24500

**R2** 24800

**S1** 24000

**S2** 23800

- The NIFTY index opened on a muted note at 24,431.50 and traded sideways for most of the session. However, rising geopolitical tensions triggered a sharp decline of nearly 200 points from the day's high, with the index hitting a low of 24,150.20 before closing at 24,273.80, down by 0.58%.
- On the daily chart, a bearish candle has formed, signaling a sideways to negative bias, further reinforced by ongoing geopolitical concerns, including the India-Pakistan conflict.
- The sentiment remains negative as long as the index holds below 24600. Traders should watch the 24000 and 23800 further dipping to 23500 levels as key supports, while resistance is expected near 24,500 and 24,800.



**LTP** 54365.10

**R1** 54500

**R2** 55000

**S1** 54100

**S2** 53800

- The BANKNIFTY index opened with a gap-up of around 190 points at 54,801.75 and touched an intraday high of 54,937.25. However, weakness in the second half of the session led to a decline, with the index closing at 54,365.65, down by 0.45%.
- On the daily chart, a bearish candle has formed, suggesting a sideways to negative sentiment. This view is further supported by a declining RSI and ongoing geopolitical tensions.
- Despite the pullback, the broader sentiment remains positive as long as the index holds above the previous day's low. Key support levels to watch are 54,100 and 53,800 while resistance is seen at 54,500 and 55,000.

## Global Market:

	<b>Dow Jones Futures</b> <small>CFD</small>	41,392.93	24.48	0.06
09 May, 2025   08:48 IST				
	<b>S&amp;P 500</b> <small>CFD</small>	5,663.94	32.66	0.58
09 May, 2025   01:29 IST				
	<b>Nasdaq</b> <small>CFD</small>	17,928.14	189.98	1.07
09 May, 2025   01:29 IST				
	<b>FTSE</b>	8,531.61	-27.72	-0.32
08 May, 2025   21:20 IST				
	<b>CAC</b>	7,694.44	67.60	0.88
08 May, 2025   21:20 IST				
	<b>DAX</b>	23,352.69	236.73	1.01
08 May, 2025   21:45 IST				

## Sentiment Gauge



**Negative**

## FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
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Cash	2007.96	-596.25
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**Adv/Dec**

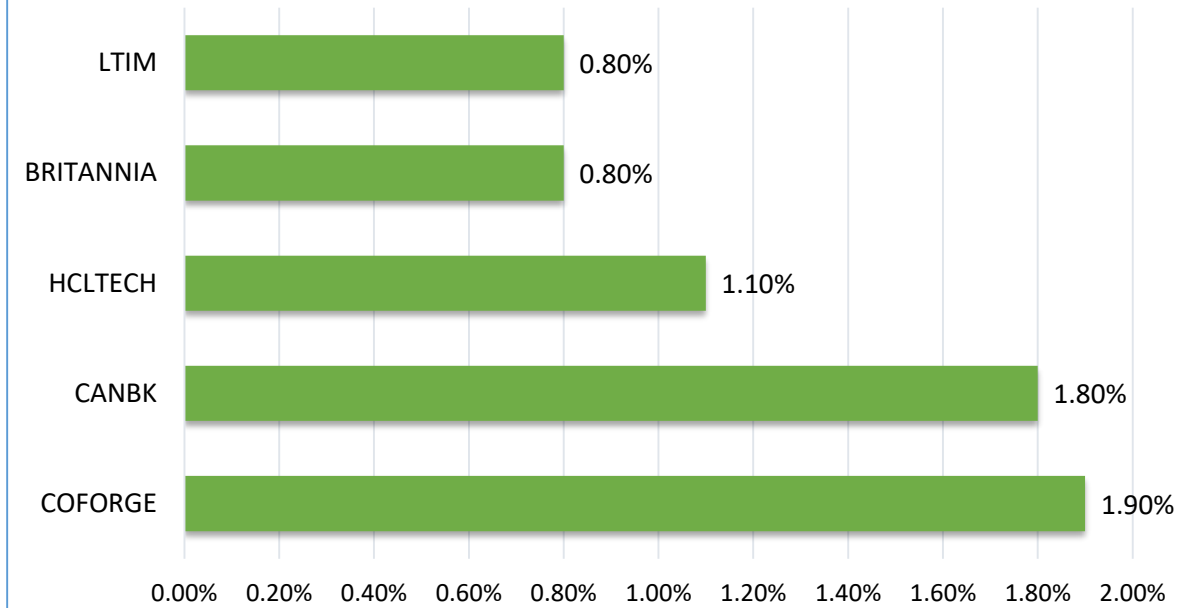
Advance	Decline	A/D Ratio
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17	204	0.083
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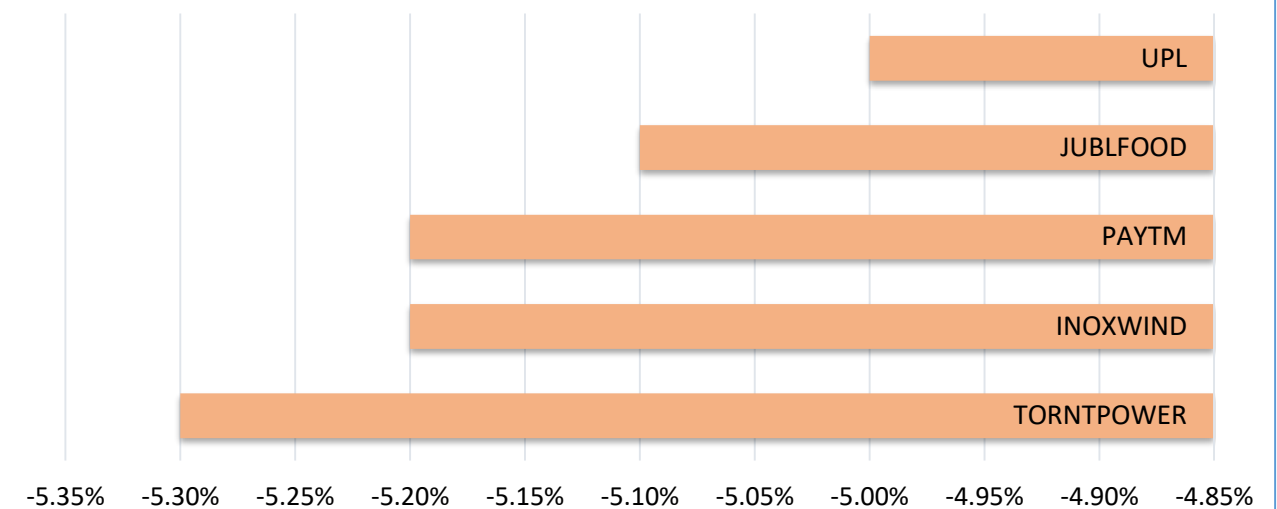
09th May 2025

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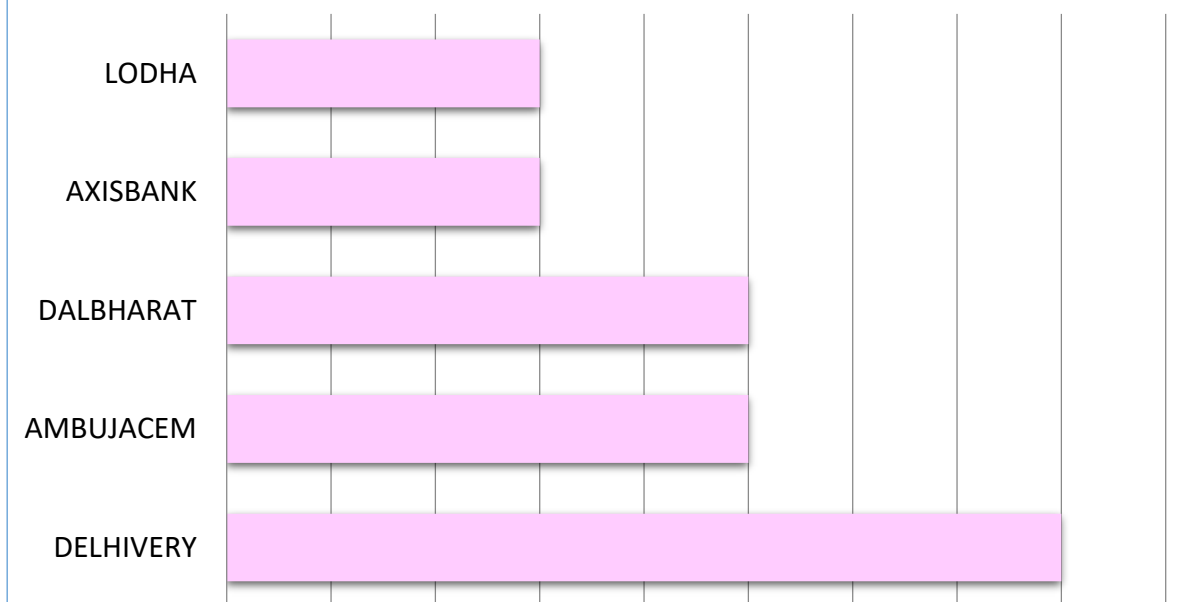
## PRICE UP



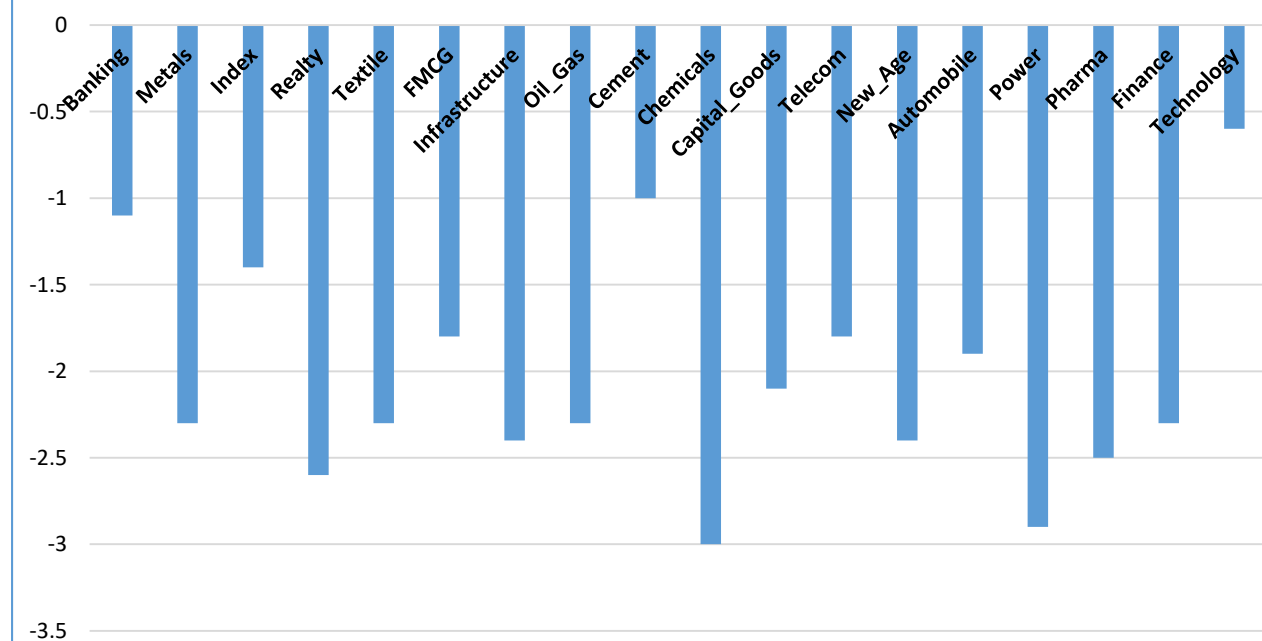
## PRICE DOWN



## DELIVERY HEAVY



## SECTOR



Results Calendar

Date	RESULTS	Expected	Previous
09th May 25	SWIGGY	-	-
09th May 25	PTC INDIA	-	-
09th May 25	KPR MILL	-	-
09th May 25	MOTHERSON SUMI	-	-

## CALL OF THE DAY



### AJMERA (Intraday pick)

Sell below :- 760 SL :- 771 Target:- 738

On the daily chart, Ajmera Realty is exhibiting a lower low formation, reinforcing the prevailing downtrend in the stock. The recent breakdown from a rounding top pattern further confirms the bearish structure. In the latest trading session, the stock formed a strong bearish candle, indication of growing bearish sentiment. Technically, Ajmera is trading below its 20, 50, 100, and 200-day EMAs, which suggests a firmly entrenched downward trend. Additionally, the Relative Strength Index (RSI) is at 37.37 and sloping downward, highlighting weak momentum and limited buying interest at current levels.

## CALL OF THE DAY



### ACC (Intraday pick)

Sell below :- 1800 SL:- 1827 Target :- 1746

On the daily chart, ACC Ltd continues to exhibit weakness as it forms a lower low pattern, reinforcing the prevailing downtrend. The stock has recently broken down from a rounding top chart pattern, a bearish formation that typically signals extended downside pressure. In the most recent session, the stock printed a strong bearish candle accompanied by higher volume, reflecting intensified selling activity. Technically, ACC is now trading below its 20, 50, 100, and 200-day EMAs, suggesting a well-established bearish trend. Furthermore, the RSI stands at 30.94 and is pointing downward.

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## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	24,273.80	-140.6	-0.58	24,485	24696.99	24,062.20	23,850.61
AXISBANK	1,170.00	8.7	0.75	1,181	1192.706	1,158.65	1,147.29
HCLTECH	1,572.10	8.8	0.56	1,601	1629.438	1,543.43	1,514.76
KOTAKBANK	2,106.20	11.3	0.54	2,138	2170.114	2,074.24	2,042.29
TITAN	3,345.00	6.1	0.18	3,403	3460.951	3,287.02	3,229.05
TATAMOTORS	680.4	0.1	0.01	701	721.6497	659.78	639.15
COALINDIA	383.25	-0.05	-0.01	392	401.1575	374.30	365.34
TECHM	1,495.00	-0.2	-0.01	1,515	1534.054	1,475.47	1,455.95
INFY	1,506.00	-2.3	-0.15	1,515	1524.781	1,496.61	1,487.22
LT	3,312.00	-9.4	-0.28	3,356	3399.45	3,268.27	3,224.55
TCS	3,434.20	-10.9	-0.32	3,464	3494.458	3,404.07	3,373.94
NESTLEIND	2,330.00	-8.4	-0.36	2,352	2374.731	2,307.63	2,285.27
ITC	429.4	-1.75	-0.41	435	440.4111	423.89	418.39
ICICIBANK	1,427.30	-8.1	-0.56	1,441	1455.511	1,413.19	1,399.09
RELIANCE	1,398.00	-8	-0.57	1,413	1427.016	1,383.49	1,368.98
GRASIM	2,680.60	-19.3	-0.71	2,703	2725.069	2,658.37	2,636.13
HDFCLIFE	718.05	-5.85	-0.81	725	732.7416	710.70	703.36
NTPC	339.25	-2.8	-0.82	342	345.2961	336.23	333.20
TRENT	5,183.00	-50	-0.96	5,270	5356.155	5,096.42	5,009.85
HINDUNILVR	2,346.80	-24	-1.01	2,368	2389.748	2,325.33	2,303.85
ULTRACEMCO	11,539.00	-119	-1.02	11,667	11795.47	11,410.77	11,282.53
SBILIFE	1,723.00	-21.5	-1.23	1,740	1756.516	1,706.24	1,689.48
HDFCBANK	1,921.50	-24.1	-1.24	1,947	1972.15	1,896.18	1,870.85
DRREDDY	1,146.00	-14.7	-1.27	1,160	1173.121	1,132.44	1,118.88
ADANIPTS	1,320.00	-18.2	-1.36	1,351	1382.046	1,288.98	1,257.95



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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
SBIN	765.45	-10.65	-1.37	779	793.5188	751.42	737.38
WIPRO	240.5	-3.54	-1.45	245	248.7518	236.37	232.25
ASIANPAINT	2,300.00	-34.1	-1.46	2,335	2370.664	2,264.67	2,229.34
SUNPHARMA	1,755.00	-26.3	-1.48	1,777	1799.565	1,732.72	1,710.43
BAJAJFINSV	2,000.00	-30.3	-1.49	2,036	2071.953	1,964.02	1,928.05
BEL	304.9	-5.05	-1.63	310	315.9508	299.37	293.85
JSWSTEEL	949.8	-16.3	-1.69	963	976.7504	936.32	922.85
BHARTIARTL	1,864.50	-32.3	-1.7	1,893	1922.093	1,835.70	1,806.91
HEROMOTOCO	3,800.00	-68	-1.76	3,871	3942.752	3,728.62	3,657.25
POWERGRID	305.3	-5.8	-1.86	314	322.1666	296.87	288.43
TATASTEEL	143.28	-2.72	-1.86	146	148.4204	140.71	138.14
CIPLA	1,480.00	-28.8	-1.91	1,502	1523.689	1,458.16	1,436.31
MARUTI	12,380.00	-253	-2	12,585	12789.87	12,175.06	11,970.13
INDUSINDBK	816.65	-17.15	-2.06	834	852.063	798.94	781.24
BAJAJ-AUTO	7,670.50	-178.5	-2.27	7,811	7951.398	7,530.05	7,389.60
BAJFINANCE	8,780.00	-206.5	-2.3	8,970	9160.043	8,589.98	8,399.96
JIOFIN	250.05	-6.05	-2.36	256	261.6259	244.26	238.47
APOLLOHOSP	6,815.00	-168	-2.41	6,940	7065.908	6,689.55	6,564.09
EICHERMOT	5,355.00	-134	-2.44	5,462	5569.248	5,247.88	5,140.75
TATACONSUM	1,113.60	-32.4	-2.83	1,139	1164.855	1,087.97	1,062.35
ONGC	231.45	-7.22	-3.03	237	242.3831	225.98	220.52
HINDALCO	616	-20.3	-3.19	632	647.6329	600.18	584.37
ADANIENT	2,270.00	-83.1	-3.53	2,346	2422.532	2,193.73	2,117.47
M&M	3,009.00	-110.9	-3.55	3,099	3189.624	2,918.69	2,828.38
ETERNAL	227	-9.9	-4.18	234	241.5508	219.72	212.45
SHRIRAMFIN	608.1	-28.55	-4.48	631	654.4072	584.95	561.79

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